Rabat, July 16th, 2021

PRESS RELEASE

AMMC approval of the prospectus related to Douja Promotion Groupe Addoha bonds issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on july 16th, 2021, under the reference VI/EM/013/2021 a prospectus related to Douja Promotion Groupe Addoha bonds issuance reserved to the holders of the existing bonds and secured by company's real estate mortgage.

The main characteristics of the bond issue are as follows:

	Tranche A fixed unlisted	Tranche B revisable unlisted
Issue ceiling	454 025 000 DH	
Maturity	6 years	
Face value	25 000 DH	
Rate	Fixed rate: 4,93%	Revisable annually: 4,54% the first year
Risk premium	300 pbs	300 pbs
Reimbursement method	Annual linear amortization	
Money back guarantee	The bond issue is backed with the following mortgage: • A second rank mortgage, with a value of 454 025 000 Dhs, on the property "Bled Ouled Sbita" located at Salé-Bouknadel.	
Subscription Period	From 26/07/2021 to 28/07/2021 included	

The global amount of the operation can not exceed MAD 454 025 000.

The prospectus approved by the AMMC is composed of:

- The offering document ;
- The reference document registered by the AMMC on July 16, 2021, under the reference EN/EM/011/2021.

An excerpt of the prospectus is available on the website of the issuer.

The approved prospectus is:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;

- Available to the public at:
    - Douja Promotion Groupe Addoha headquarters and on its website.
    - Bmce Capital Conseil headquarters.
- Available on the AMMC website: www.ammc.ma.

CP/EM/021/2021

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