



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June the 27<sup>th</sup>, 2022

## PRESS RELEASE

### AMMC approval of the prospectus related to the initial public offering of Disty Technologies S.A.

The AMMC informs the public that it has approved, on June the 27<sup>th</sup>, 2022, under the reference: VI/EM/017/2022, the prospectus related to the initial public offering of Disty Technologies S.A.

The offering will be realized through a capital increase and a shares sale. The main characteristics of the operation are the following:

Securitie's type	Ordinary shares
Issue price	284 MAD
Face value	100 MAD
Number of new shares to issue	218 310 shares
Maximum number of shares to sell	386 191 shares
Maximum total offering's amount	171 678 284 MAD
Listing market	Compartment « A » of the alternative market of Casablanca stock exchange
First listing procedure	Firm price offer
Subscription period	From July the 5 <sup>th</sup> , 2022 to July the 8 <sup>th</sup> , 2022, at 3 : 30pm included

This initial public offering has been approved by the company's extraordinary shareholders meeting held on June the 17<sup>th</sup>, 2022.

An excerpt of the prospectus will be published shortly on Disty Technologies's website.

The approved prospectus is:

- Available at Disty Technologies's head office and on its website ;



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- Available at the Casablanca stock exchange's website: [www.casablanca-bourse.com](http://www.casablanca-bourse.com);
- Available on AMMC's website: [www.ammc.ma](http://www.ammc.ma).

CP/EM/031/2022

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