الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, March 9th, 2023

PRESS RELEASE

AMMC Approval of a prospectus regarding DANONE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on March 9th, 2023, a prospectus regarding "Danone" new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 800 000 shares. The subscription price is 35,43 Euros (390,74 Dhs).

In Morocco, this offering targets the employees of the subsidiary "Centrale Danone"

The subscription period will take place, in Morocco, between the 10th and 31st March 2023.

The prospectus is supplemented by the following:

- DANONE universal registration document 2021 filed with the AMF on March, 16th 2022 ;
- DANONE'S press release published on February, 22nd 2023 related to the 2022 annual results ;
- The bylaws of the Employee Share Subscription Plan (ESSP);

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of DANONE subsidiary mentioned above, on DANONE's website and at Attijari Finances Corp.
Further, they are accessible on AMMC website: www.ammc.ma

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