

The CDVM informs the public that it has approved, on June 14th, 2012, a simplified prospectus regarding a new shares issuance (capital increase) by European Aeronautic Defence and Space Company EADS N.V, offered exclusively to the company's group employees. In Morocco, this issue targets the employees of EADS Maroc Aviation.

This capital increase will be realized through the issuance of a maximum of 3.200.000 shares at a price of 27,07 Euros per share. In Morocco, The subscription period extends from the 15th to the 18th of June 2012 (included).

The simplified prospectus is supplemented by the following:

- EADS reference document filed with the AMF on the 12th of April 2012;
- The information document that is exempted from the approval of the AMF pursuant to the European directive 2003/71/CE of the European parliament and the European Union Council of November the 4th, 2003;
- The bylaws of the Employee Stock Ownership Plan (ESOP) EADS 2012.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of EADS Maroc Aviation.

Further, they are available on the CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières