



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 8th, 2016, a prospectus related to Attijariwafa Bank Subordinated Bond Issuance.

The main characteristics of the bond issuance are as follows:

	Tranche A (Listed)	Tranche B (Listed)	Tranche C (Not listed)	Tranche D (Not listed)	Tranche E (Listed)	Tranche F (Not listed)
Ceiling	MAD 1,000,000,000					
Maturity	7 years	7 years	7 years	7 years	10 years	10 years
Rate	Fixed, between 3,34% and 3,44%	Revisable on an annual basis, between 2,66% and 2,76% for the first year	Fixed, between 3,34% and 3,44%	Revisable on an annual basis, between 2,66% and 2,76% for the first year	Fixed, between 3,74% and 3,84%	Fixed, between 3,74% and 3,84%
Principle repayment	In fine					
Risk premium	Between 75 and 85 bps	Between 75 and 85 bps	Between 75 and 85 bps	Between 75 and 85 bps	Between 90 and 100 bps	Between 90 and 100 bps
Guarantee	None	None	None	None	None	None
Allocation method	French Auction with priority to tranches E and F					

The six tranches total issue amount shall not exceed **1.000.000.000 MAD**.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - Attijariwafa bank headquarters at: 2, Boulevard Moulay Youssef - Casablanca.
 - Attijari Finances Corp headquarters at : 163, avenue Hassan II – Casablanca ;
- Available on the AMMC website (www.ammc.ma)
- Available at the Casablanca Stock Exchange headquarters and on its website;

AMMC Contact:

Tel: 05 37 68 89 71

E-mail: OperationsFinancieres@ammc.ma

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