



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 9th, 2017, a prospectus related to Attijariwafa Bank Subordinated Bond Issuance.

The main characteristics of the bond issuance are as follows:

	Tranche A (Listed)	Tranche B (Listed)	Tranche C (Not Listed)	Tranche D (Not Listed)
Maturity	7 years	7 years	7 years	7 years
Rate	<u>Fixed</u> , between 3,63% and 3,73%	<u>floating on an annual basis</u> , between 2,81% and 2,91% for the first year	<u>Fixed</u> , between 3,63% and 3,73%	<u>floating on an annual basis</u> , between 2,81% and 2,91% for the first year
Risk premium	Between 60 and 70 bps	Between 55 and 65 bps	Between 60 and 70 bps	Between 55 and 65 bps
Ceiling	MAD 1.500.000.000			
Principle repayment	In fine			
Guarantee	None			
Allocation method	French Auction			

The four tranches total issue amount shall not exceed 1.500.000.000 MAD.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - Attijariwafa bank headquarters at: 2, Boulevard Moulay Youssef - Casablanca.
 - Attijari Finances Corp headquarters at : 163, avenue Hassan II – Casablanca ;
- Available on the AMMC website (www.ammc.ma)
- Available at the Casablanca Stock Exchange headquarters and on its website;

AMMC Contact:

Tel: 05 37 68 89 71

E-mail: OperationsFinancieres@ammc.ma

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