



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December the 7th, 2016, a prospectus related to Attijariwafa Bank Issuance of perpetual subordinated Bonds with loss absorption and coupon payments cancellation mechanisms.

The main characteristics of the bond issuance are as follows:

	Tranche A (Not listed)	Tranche B (Not listed)
Rate	<u>floating on a 20 years basis</u> , between 5,53% et 5,73% for the first 20 years	<u>Floating on an annual basis</u> , between 3,76% et 3,96 % for the first year
Risk premium	Between 180 and 200 bps	Between 150 and 170 bps
Ceiling	MAD 500 000 000	
Maturity	perpetual	
Guarantee	None	
Allocation method	French Auction	
Tradability of securities	Over-the-counter, reserved to qualified investors	

The two tranches total issue amount shall not exceed 500.000.000 MAD.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - Attijariwafa bank headquarters at: 2, Boulevard Moulay Youssef - Casablanca.
 - Attijari Finances Corp headquarters at : 163, avenue Hassan II – Casablanca ;
- Available on the AMMC website (www.ammc.ma)

AMMC Contact:

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