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 AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 7th, 2017

PRESS RELEASE

AMMC Approval of a prospectus related to a Subordinated Bond Issuance by Attijariwafa Bank

The AMMC informs the public that it has approved, on December the 7th, 2017, a prospectus related to Attijariwafa Bank Subordinated Bond Issuance.

The main characteristics of the bond issuance are as follows:

	Tranche A (Listed)	Tranche B (Listed)	Tranche C (Not listed)	Tranche D (Not listed)
Ceiling	MAD 1,250,000,000			
Number of securities	12,500 subordinated bonds			
Nominal value	MAD 100,000			
Maturity	7 years			
Rate	Fixed, 2.99% increased by a risk premium, i.e. between 3.59% and 3.69%	Revisable on an annual basis 2.27%, increased by a risk premium, i.e. between 2.82% and 2.92% for the first year	Fixed, 2.99% increased by a risk premium, i.e. between 3.59% and 3.69%	Revisable on an annual basis, 2.27%, increased by a risk premium, i.e. between 2.82% and 2.92% for the first year
Principal repayment	In fine			
Risk premium	Between 60 and 70 bps	Between 55 and 65 bps	Between 60 and 70 bps	Between 55 and 65 bps
Repayment guarantee	None			
Allocation method	French Auction with a priority for tranches A and C			
Tradability of securities	On the Casablanca Stock Exchange		Over-the-counter	

The four tranches total amount shall not exceed 1.250.000.000 MAD.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - Attijariwafa bank headquarters at: 2, Boulevard Moulay Youssef - Casablanca ;
 - Attijari Finances Corp headquarters at : 163, avenue Hassan II – Casablanca ;
- Available on the AMMC website (www.ammc.ma) ;
- Available at the Casablanca Stock Exchange headquarters and on its website.

CP/EM/043/2017

Moroccan Capital Market Authority:

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