



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 4th 2016 a prospectus related to BMCE BANK Green Bond Issuance.

The main characteristics of the bond issuance are as follows:

	Tranche A Non-Listed	Tranche B Non-Listed
Maximum amount	MAD 500 000 000	
Maximum number of bonds	5 000 bonds	
Nominal Value per bond	MAD 100 000	
Interest rate	Fixed	Floating, revised annually
Risk premium	Between 55 and 65 bps	
Maturity	5 years	
Tradability of the securities	Over-the-counter	
Repayment method	In fine	
Allocation method	French auction method with no prioritization between tranches	

The total amount of the issue shall not exceed 500 000 000 MAD.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request and available to the public at :
 - o BMCE BANK headquarters: 140, Hassan II avenue - 20000 Casablanca and on its website (www.bmcebank.ma);
 - o BMCE Capital Conseil headquarters : 63, Moulay Youssef Boulevard – 20 000 Casablanca;
- Available on the AMMC website www.ammc.ma

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