

The CDVM informs the public that it has approved on the 19th of June 2012 a prospectus related to **Ciments de l'Atlas' Bond Issuance**.

The issuance is offered exclusively to the Moroccan qualified investors as listed in the prospectus.

The main characteristics of the bond issuance are as follows :

	Block A	Block B	Block C	Block D	Block E	Block F
Issue Ceiling	3 000 000 000 Dhs					
Maximum	30 000 Bonds					
Face Value	100 000 Dhs					
Maturity	5 years	5 years	5 years	7 years	7 years	7 years
Rate	Revised	Fixed	Fixed	Revised	Fixed	Fixed
Spread	125 pbs	135 pbs	135 pbs	135 pbs	145 pbs	145 pbs
Listing	Over the counter	Listed	Over the counter	Over the counter	Listed	Over the counter
Repayment	<i>Ultimately</i>					
Subscription period	<i>from the 26th to the 28th of June 2012 included</i>					
Allocation priority	Block A et D					

The six blocks total issuance amount will not exceed **3.000.000.000 DH**.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also :

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - **Ciments de l'Atlas** headquarters at Km 7, Route de Rabat, Ain Sebaâ, Casablanca ;
 - **BCP** headquarters at 101, Bd. Zerktouni – Casablanca;
 - **BMCE BANK** headquarters at 140, Boulevard Hassan II, Casablanca;
 - **CDG Capital** headquarters at Immeuble Mamounia, Place Moulay El Hassan – Rabat;
 - **SGMB** headquarters at 55, Boulevard Abdelmoumen, Casablanca;
- Available on the CDVM website (www.cdvm.gov.ma) ;
- Available at the stock exchange headquarters.

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