



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November 14th, 2019

PRESS RELEASE

AMMC Approval of the prospectus relating to EQDOM Bond Issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 14th, 2019, a prospectus related to EQDOM Bond Issuance. The main characteristics of the bond issue are as follows:

Ceiling	1.500.000.000 MAD
Nominal Value	100.000 MAD
Maturity	4 years
Interest rate	Fixed, between 2.67% and 2.77% With reference to sovereign rate observed on the secondary yield curve of the treasury bond as published by Bank Al Maghrib on November 12 th , 2019, increased by a risk premium
Risk premium (spread)	[30-40] pbs
Tradability	Over the counter
Allocation method	Dutch auction
Subscription period range	From the 21 th to the 25 th of November 2019 included

The prospectus approved by AMMC is composed of :

- The offering document ;
- The reference document registered by the AMMC on November 13th, 2019 under reference EN/EM/004/2019.

An excerpt of the prospectus is available in the website of the issuer.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public At EQDOM headquarters: sis 127, Angle Boulevard Zerktoni et Rue Ibnou Bouraid, 20 100, Casablanca, and on its website ;
- And available to the public At Société Générale Maroc Headquarters, 55, Bd. Abdelmoumen, Casablanca.
- Available on the AMMC website: www.ammc.ma.

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