

The CDVM informs the public that it has approved on the 26<sup>th</sup> of June 2015 a prospectus related to MAGHREB OXYGENE Ordinary Bond Issuance.

The subscription is reserved to the Moroccan qualified investors listed in the prospectus.

The main characteristics of the bond issue are as follows:

	Tranche A : Listed fixed rate bonds	Tranche B: Non-listed fixed rate bonds
<b>Ceiling</b>	100 000 000 MAD	
<b>Maximum number of securities to be issued</b>	1 000 bonds	
<b>Nominal value</b>	100 000 MAD	
<b>Maturity</b>	5 years	
<b>Rate</b>	Fixed rate, determined by reference to the secondary market curve of 5 years BDT published on June 24, 2015 by Bank Al Maghrib, i.e. 3.10% plus a risk premium	Fixed rate, determined by reference to the secondary market curve of 5 years BDT published on June 24, 2015 by Bank Al Maghrib i.e. 3.10%, plus a risk premium
<b>Risk premium</b>	90 pbs	90 pbs
<b>Tradability</b>	At the Casablanca stock exchange	OTC
<b>Repayment guarantee</b>	<i>None</i>	<i>None</i>
<b>Method of repayment</b>	<i>In fine</i>	<i>In fine</i>
<b>Allocation method</b>	<i>On a prorata basis</i>	

An excerpt of the prospectus will be published on the 29<sup>th</sup> of June 2015 in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
  - Maghreb Oxygène, à l'immeuble TAFRAOUTI Km 7,5 Route de Rabat Aïn Sebaâ – Casablanca
  - Upline Corporate Finance, au 37 Bd Abdellatif Benkaddour – Casablanca
  - Banque Centrale Populaire, au 101 Bd Mohammed Zerktouni – Casablanca
  - The Casablanca Stock Exchange as well as on its website [www.casablanca-bourse.com](http://www.casablanca-bourse.com)
- Available on the CDVM website ([www.cdvm.gov.ma](http://www.cdvm.gov.ma)).

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