

The CDVM informs the public that it has approved on the 30th of April 2015 a prospectus related to “Les Eaux Minérales d’Oulmès” Bond Issuance. This operation was authorized by the ordinary general meeting of 20 May 2010 for a period of 5 years.

The main characteristics of the bond issue are as follows:

CHARACTÉRISTIQUES	non-listed bonds
NUMBER OF BONDS TO BE ISSUED	3,000 non-listed bonds
NOMINAL VALUE	MAD 100,000
ISSUANCE PRICE	
AMOUNT OF THE ISSUANCE	MAD 300,000,000
MATURITY	5 years
RISK PREMIUM	112 PBS
NOMINAL INTEREST RATE	4.20% Fixed rate The nominal interest rate is determined based on the sovereign rate of the equivalent maturity (5 years, amortized) taken from the secondary curve of treasury bills of the 29 th April 2015 increased with à risk premium of 112 pbs
NEGOCIABILITY	Over The Counter
METHOD OF ALLOCATION	Prorata
CAPITAL REPAYMENT METHOD	Linear annual amortization of the principal
SUBSCRIPTION PERIOD	8 of May to 15 of May 2015

The total issue amount shall not exceed **MAD 300.000.000**.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;
- Available to the public at :
 - Les Eaux Minérales d’Oulmès headquarters at : Zone industrielle Bouskoura, Casablanca.
 - At the order collection points of BMCI, the establishment in charge of placement.
- Available on the CDVM website (www.cdvm.gov.ma).

CDVM CONTACT :

Tel : 05 37 68 89 71

E-Mail : operations_financieres@cdvm.gov.ma

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