الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of a prospectus related to the Mandatory Takeover Bid on EQDOM shares launched by Saham Finances, Société Générale Marocaine de Banques et Investima

Rabat, Mars 03, 2025

The AMMC informs the public that it has approved, on Mars the 3rd, 2025, the prospectus related to the Mandatory Takeover Bid on EQDOM shares launched by Saham Finances, Société Générale Marocaine de Banques et Investima, under the reference VI/EM/003/2025.

The main characteristics of this takeover bid are as follows:

- Number of shares concerned : 364 112 shares;
- Offer price : 1 045 MAD per share;
- Maximum amount of the Offer : 380 497 040 MAD;
- Offer duration : From 11th Mars 2025 to 24th Mars 2025 included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is :

- Accessible to the public at EQDOM's headquarters;
- Available on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

CP/EM/004/2025

Contact :
Morrocan Capital Market Authority
OperationsFinancieres@ammc.ma
05 37 68 89 71