الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 26th 2023

PRESS RELEASE

AMMC approval of the prospectus related to a sale of "EssilorLuxottica" shares reserved for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 26th 2023, the prospectus related to a sale of EssilorLuxottica shares reserved for the group employees.

The total number of shares to be subscribed for is 600 000 shares.

In Morocco, this offering targets the employees of the companies: Essilor Management North and West Africa, Compagnie Industrielle d'Optique du Maroc SA, Movisia SA, and Essilor Technologie et Services.

For Morocco, the subscription period will run from the 27th October to the 14th November 2023. The subscription price is set at 164.91 (1 793.35 dirhams).

The prospectus is supplemented by the following :

- EssilorLuxottica registration universal document filed with the AMF on March the 10th 2023 under the reference D.23-0083;
- The Key information Document for the investor in the employee shareholding fund (FCPE) «EssilorLuxottica» filed with the AMF under the reference (C) 990000092689 ;
- The bylaw of shareholding fund « EssilorLuxottica » ;
- The bylaw of the group international shareholding plan (PIAS) in its modified and updated version of July 30th, 2019 ;
- The half-year financial report 2023 of EssilorLuxottica.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of EssilorLuxottica subsidiaries in Morocco listed above, at BMCI and on EssilorLuxottica's website. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/048/2023

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