



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC approval of the prospectus related to a sale of "EssilorLuxottica" shares reserved for the group employees

Rabat, the 25th February 2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February 25th 2025, the prospectus related to a sale of EssilorLuxottica shares reserved for the group employees.

The total number of shares to be subscribed is 900 000 shares.

In Morocco, this offering targets the employees of the companies: Compagnie Industrielle d'Optique du Maroc (CIOM) and Movisia SA.

The subscription period will run from the 26th February to the 17th March 2025.

The subscription price is set at 282,05 euros (2 941,92 dirhams).

The prospectus is supplemented by the following :

- EssilorLuxottica registration universal document filed with the AMF on March the 8th 2024 under the reference D.24-0087;
- The Key information Document for the investor in the employee shareholding fund (FCPE) «EssilorLuxottica» filed with the AMF under the reference (C) 990000092689 ;
- The bylaw of shareholding fund « EssilorLuxottica » ;
- The bylaw of the group international shareholding plan (PIAS) in its modified and updated version of July 30th, 2019 ;
- The half-year financial report 2024 of EssilorLuxottica.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of EssilorLuxottica subsidiaries in Morocco listed above, at BMCI and on EssilorLuxottica's website. Further, they are accessible on AMMC website: www.ammc.ma

Contact :

Autorité Marocaine du Marché des Capitaux

✉ OperationsFinancieres@ammc.ma

☎ 05 37 68 89 71

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