

The CDVM informs the public that it has approved, on December 25th, 2013, the prospectus relating to the buyout offer launched by CHARAF CORPORATION HOLDING on FERTIMA shares.

The buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 130 202 shares;
- Offer price: 214 MAD per share ;
- Maximum offer amount : 27 863 228 MAD ;
- Offer duration: From 6th to 31th January, 2014 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request;
- Available to the public at :
 - Fertima headquarters: 26 Boulevard Abou Al Waqt Khalaf Quartier Al Hank, 05 22 95 28 48 ;
 - Charaf Corporation Holding headquarters: 26 Boulevard Abou Al Waqt Khalaf Quartier Al Hank, 05 22 98 28 48 ;
 - At the headquarters of Casablanca Stock Exchange.
- Available on CDVM website: www.cdvm.gov.ma

CDVM Contact:

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CP/EM/039/2013

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières