

Rabat, June 23<sup>rd</sup> 2021

## PRESS RELEASE

### AMMC Approval of the definitive prospectus regarding Faurecia shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 23<sup>rd</sup>, 2021, the definitive prospectus regarding Faurecia shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and or issuance of a maximum of 2 760 716 shares.

In Morocco, this offering targets the employees of the following companies: Faurecia Equipements Automobiles Maroc, Faurecia Automotive Systems Technologies and Faurecia Automotive Industries Morocco.

The subscription period will take place in Morocco between the 24<sup>th</sup> and the 25<sup>th</sup> of June 2021 (included).

The subscription price is 36.15 euros (383.48 dirhams).

The definitive prospectus is supplemented by the following:

- The Key information Document for investors « Faur'Eso Relais » and the compartment « FAUR'ESO Leverage 2021 » of the company fund « FAUR'ESO » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) ;
- Faurecia registration universal document filed with the AMF on the 11<sup>th</sup> of March 2021 under reference D21-0112.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Faurecia subsidiaries in Morocco listed above, at BMCI and on FAURECIA's website

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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