

The CDVM informs the public that it has approved, on December the 16th, 2013, a prospectus relating to an increase of Holcim (Maroc) capital stock through a merger with Holcim AOZ.

The new shares are reserved to the shareholders of Holcim AOZ.

The capital increase involves the issuance of 736 260 new shares, and has the following characteristics:

- Exchange ratio: 10 000 Holcim AOZ shares for 16 445 Holcim (Maroc) shares;
- Transaction Amount: 1 657 536 377 DH ;
- Issuance price: 1 719 DH per share ;
- Paid in capital in excess of par value: 1 619 DH per share;
- Exchange date: 27th December 2013.

This transaction is conditional on the approval of the shareholder meetings of Holcim AOZ and Holcim (Maroc) called to meet respectively on 20 and 23 December 2013.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be :

- Available to the public at :
 - Holcim (Maroc) and Holcim AOZ headquarters ;
 - The Casablanca Stock Exchange headquarters;
 - CFG Group headquarters, financial advisor and the overall coordinator.
- On the CDVM website (www.cdvm.gov.ma)

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières