



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June the 14th, 2019

PRESS RELEASE

AMMC Approval of the prospectus regarding the sale to the public of Itissalat Al-Maghrib shares by the Kingdom Of Morocco

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 14th, 2019, a prospectus related to the sale to the public of Itissalat Al-Maghrib shares, by the Kingdom Of Morocco. The Offering has the main following characteristics:

Global offering amount	2 180 744 830 MAD
Number of shares to be offered	17 581 900 actions
Offer price	117,7 MAD per share for Type I Order and 125,3 MAD per share for Type II, III and IV Orders
Subscription period	From the 26 th of June 2019 to the 05 th of July 2019 at 2:30 pm with an early closing possibility on the 2 nd of July 2019 included at 2:30 pm
Placement syndicate	Alma Finance Groupe, Artbourse, Atlas Capital Bourse, Attijari Intermédiation, Attijariwafa Bank, Banque Centrale Populaire, BMCE Bank, BMCE Capital Bourse, BMCI, BMCI Bourse, Capital Trust Securities, CDG Capital Bourse, CFG Bank, CFG Marchés, CIH Bank, Crédit Agricole du Maroc, Crédit du Maroc, Crédit du Maroc Capital, ICF Al Wassit, MENA Capital Partners, M.S.I.N, Société Générale, Sogecapital Bourse, Upline Securities, Valoris Securities, Wafa Bourse.

An excerpt of the prospectus is published on Itissalat Al-Maghrib's website.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or who is approached in order to subscribe to the offer;
- Available to the public:
 - At Itissalat Al-Maghrib headquarters and on its website;
 - On demand and within a maximum delay of 48 hours at the premises of the placement syndicate members;
- Available to the public at the headquarters of the Casablanca Stock Exchange and on its website;
- Available on the AMMC website (www.ammc.ma).

CP/EM/015/2019

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