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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, April the 5<sup>th</sup>, 2018

## PRESS RELEASE

### AMMC Approval of the prospectus regarding Immorente Invest SA initial public offering

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 5<sup>th</sup>, 2018, a prospectus related to the initial public offering of Immorente Invest SA. The offering will be realized through a new shares issuance (Capital increase) and has the main following characteristics :

|                                   |  |
|-----------------------------------|--|
| Global offering amount            | 400 . 000.000 MAD  |
| Number of new shares to be issued | 4 . 000.000 shares   |
| Issuance price per share          | 100 MAD  |
| Nominal value per share           | 62,54 MAD  |
| Listing Compartment               | 1st tier of the Casablanca Stock Exchange  |
| First admission procedure         | Fixed price offering   |
| Subscription period               | From the 23 <sup>rd</sup> to the 26 <sup>th</sup> of April 2018 included   |
| Placement syndicate               | CFG Marchés, Upline Securities, Alma Finance Groupe, Artbourse, Atlas Capital Bourse, Attijari Intermédiation, Attijariwafa Bank, Banque Centrale Populaire, BMCE Bank, BMCE Capital Bourse, BMCI, BMCI Bourse, Capital Trust Securities, CDG Capital Bourse, CFG Bank, Crédit Agricole du Maroc, Crédit du Maroc, Crédit du Maroc Capital, CIH Bank, ICF Al Wassit, MENA Capital Partners, M.S.I.N, Société Générale, Sogecapital Bourse, Valoris Securities, Wafa Bourse |

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or who is approached in order to subscribe to the offer;
- Available to the public at :
  - Immorente Invest SA headquarters;
  - On demand and within a maximum delay of 48 hours at the premises of the placement syndicate members;
- Available to the public at the headquarters of the Casablanca Stock Exchange and on its website;
- Available on the AMMC website ([www.ammc.ma](http://www.ammc.ma)).

CP/EM/005/2018

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