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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 3<sup>rd</sup>, 2018

## PRESS RELEASE

### AMMC Approval of the prospectus relating to Jet contractors capital increase

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December the 3<sup>rd</sup>, 2018, a prospectus relating to an increase of Jet Contractors capital stock by cash contribution and off set of receivables.

The capital increase involves the issuance of a maximum amount of 267 998 850 MAD, and has the following characteristics:

	Tranche I to be released by cash contribution	Tranche II to be released by off set of receivables
Total amount of the transaction by tranche	Maximum de 199 998 750 MAD	68 000 100 MAD
Number of shares to be issued	Maximum of 571 425 shares	194 286 shares
Issuance price	350,00 MAD / share	350,00 MAD / share
Nominal Value	50,00 MAD / share	50,00 MAD / share
Subscribers	shareholders and holders of preemptive subscription rights	AR Corporation and M. Amine Daoudi
Exchange ratio	5 new shares for 21 PSR	-
Subscription period	From December, 17 <sup>th</sup> 2018 to January, 15 <sup>th</sup> 2019 inclusive	

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available at the collection points on demand and within a maximum delay of 48 hours;
- Available to the public :
  - At Jet Contractors headquarters;
  - At CDG Capital headquarters
  - On the AMMC website ([www.ammc.ma](http://www.ammc.ma));
  - On the Casablanca Stock Exchange website.

CP/EM/037/2018

Moroccan Capital Market Authority:

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