الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⵟⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 7th, 2022

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding L'Oréal shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on the 7th of June 2022, the definitive prospectus regarding L'Oréal shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 500 000 shares.

In Morocco, this offering targets the employees of the company L'Oréal Maroc.

The subscription price is 254,90 euros (2 687,96 dirhams).

The subscription period, in Morocco, will take place between the 8th and the 22nd of June 2022.

The definitive prospectus is supplemented by the following:

- The Key information Document for investors : « L'Oréal Employee Share Plan » et « L'Oréal Employee Share Plan Relais 2022 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.I.A.S) in its version of the 5th of april 2022 ;
- L'Oréal universal registration document filed with the AMF on the 17th of March 2022 under reference D.22-0118.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of L'Oréal Maroc, at BMCI and on L'Oreal's website

Further, they are accessible on AMMC website: www.ammc.ma

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