



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 25th, 2022

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Label'Vie reserved for the group's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 25th, 2022, under the reference VI/EM/034/2022, the prospectus related to the capital increase of Label'Vie reserved for the group's employees.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2021, registered by the AMMC on July 29th, 2022, under the reference EN/EM/017/2022;
- The update N°1 of the reference document related to the financial year 2021, registered by the AMMC on October 25th, 2022 under the reference EN/EM/030/2022;
- The offering document.

The main characteristics of the operation are the following:

Offering's amount	179.998.635 MAD
Number of new shares to issue	54.995 shares
Issue price	3 273 MAD
Face value	100 MAD
Entitlement date	January 1st, 2022
Subscription period	From November 2nd, to November 17th, 2022, at 3 : 30pm included

An excerpt of the prospectus is available on the issuer's website.

In addition, the Arabic and English prospectus summaries will be published shortly on the issuer's website and on the AMMC website.

The prospectus approved by the AMMC is:

- Available to the public :
 - At Label'Vie SA headquarters and on its website
 - At the Placement Syndicate members ;
- Available on the AMMC website: www.ammc.ma.

CP/EM/059/2022