

Press Release

The AMMC informs the public that it has approved, on December the 19th, 2016, a prospectus related to an increase of LAFARGEHOLCIM MAROC capital stock through a merger with LAFARGE CEMENTOS.

The new shares are reserved to the shareholders of LAFARGE CEMENTOS.

The capital increase involves the issuance of 26 615 new shares, and has the following characteristics:

- Exchange ratio: 76,7 LAFARGEHOLCIM MAROC shares for 1 LAFARGE CEMENTOS share;
- Transaction Amount: 2 359 512 039 DH ;
- Issuance price: 1658 DH per share ;
- Nominal value: 30,00DH per share;

This transaction will be submitted for the approval of the shareholder meetings of LAFARGE CEMENTOS and LAFARGEHOLCIM MAROC called to meet on the 30th of December 2016.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be :

- Available to the public at :

- LAFARGE CEMENTOS and LAFARGEHOLCIM MAROC headquarters ;
- The Casablanca Stock Exchange headquarters;
- headquarters of CFG Finance and Attijari Finance Corp., financial advisors of the transaction.

- It is also available on the AMMC website. (www.ammc.ma)

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CP/EM/044/2016