

Rabat, September the 15th, 2022

PRESS RELEASE

AMMC Approval of a prospectus related to the Mandatory Public Buyout Offer on LYDEC shares on the initiative of VEOLIA ENVIRONNEMENT SA acting in concert with VIGIE 50 AS

The AMMC informs the public that it has approved, on September the 15th, 2022, the prospectus related to the Mandatory Public Buyout Offer on LYDEC shares on the initiative of VEOLIA ENVIRONNEMENT SA acting in concert with its 100% owned subsidiary, VIGIE 50 AS, under the reference VI/EM/025/2022.

The main characteristics of this Public Buyout Offer are as follows :

- Number of shares concerned : 127 113 shares ;
- Offer price : 262 MAD per share, coupon detached ;
- Maximum amount of the Offer : 33 303 606 MAD ;
- Offer duration : From 23th September to 06th October 2022 included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is:

- Accessible to the public at : LYDEC's headquarters and its website;
- Available to the public on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

CP/EM/045/2022

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