

Press Release

The AMMC informs the public that it has approved, on June the 24th, 2016, a prospectus related to an increase of Lafarge Ciment capital stock through a merger with Holcim Maroc.

The new shares are reserved to the shareholders of Holcim Maroc.

The capital increase involves the issuance of 5 935 512 new shares, and has the following characteristics:

- Exchange ratio: 1.2 Lafarge Ciment shares for 1 Holcim Maroc shares;
- Transaction Amount: 9 135 742 220 DH ;
- Issuance price: 1 539,17 DH per share ;
- Nominal value: 30,00DH per share;
- Exchange date: 13 July 2016.

This transaction will be submitted for the approval of the shareholder meetings of Holcim Maroc and Lafarge Ciment called to meet on the 4th of July 2016.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be :

- Available to the public at :

- Holcim Maroc and Lafarge Ciment headquarters ;
- The Casablanca Stock Exchange headquarters;
- headquarters of CFG Finance and Attijari Finance Corp., financial advisors of the transaction.

- It is also available on the AMMC website. (www.ammc.ma)

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