

The CDVM informs the public that it has approved, on May the 12th, 2015, a prospectus relating to an increase of MAGHREBAIL capital stock through a cash contribution.

The capital increase involves the issuance of a maximum of 358 862 new shares, and has the following characteristics:

- Issuance price: 680 Dh per share
- Paid in capital in excess of par value: 580 Dh per share;
- Maximum offering amount: 244 026 160 Dh ;
- vesting date : 1st of January 2015
- Subscription period: from May the 25th 2015 to June the 24th 2015 included

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be:

• Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;

- Available to the public :
 - Any time at MAGHREBAIL headquarters : boulevard Moulay Youssef Casablanca ;
 - At the order collection points on demand and within a maximum delay of 48 hours;
- Available at the Casablanca Stock Exchange headquarters, and on its website;
- On the CDVM website: www.cdv.gov.ma.

Contact CDVM:

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières