

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on August the 13th, 2011, the annual update with a ceiling extension of the prospectus related to the commercial paper issuance program launched by AFRIQUIA GAZ, for fiscal year 2011.

The main characteristics of the program are as follows:

- Ceiling of issuance: 1.200.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions.
- Underwriter: BMCE Bank.

The information dossier approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
 - AFRIQUIA GAZ headquarters : Rue Ibnou El Ouennane, Km 7, Route de Rabat BP 2545 – Casablanca, Tél : (212) 5 22 63 96 00 ;
 - BMCE Bank : 140, Avenue Hassan II – 20 000 Casablanca
- Available on the CDVM website : www.cdvm.gov.ma

Contact CDVM:

Tel: 05 37 68 89 22

E-mail: operations_financieres@cdvm.gov.ma

CP/EM/029/2012

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières