

The CDVM informs the public that it has approved, on December 17th 2013, the 2012 annual update of the prospectus related to the commercial paper issuance program of Dyar Al Mansour.

The main characteristics of the program are as follows :

- Issuance Ceiling : 700.000.000 DH ;
- Unit face value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions ;
- Underwriter: CDG Capital.

The prospectus approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
 - Dyar Al Mansour Headquarters: 42 Avenue Al Alaouiye, Rabat ;
 - CDG Capital Headquarters: Place Moulay El Hassan – BP 408, Rabat
- Available on the CDVM website : www.cdv.gov.ma

Contact CDVM:

Tel: 05 37 68 89 71

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières