

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on May the 6th, 2013, the annual update of the information dossier relating to the commercial paper issuance program launched by MUTANDIS SCA, for fiscal year 2012.

The main characteristics of the program are as follows:

- Ceiling of the program: 500.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions.
- Underwriter: CFG Group.

The information dossier approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
 - MUTANDIS headquarters: 5/7, rue Ibnou Toufail, quartier Palmier – Casablanca; Tél. : 05.22.98.43.88;
- Available on the CDVM website : www.cdv.gov.ma

Contact CDVM:

Tel: 05 37 68 89 71

E-mail: operations_financieres@cdvm.gov.ma

CP/EM/010/2013

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières