

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on July the 23<sup>rd</sup>, 2012, the annual update with a ceiling extension of the prospectus related to the commercial paper issuance program launched by Nexans Maroc, for fiscal year 2011.

**The main characteristics of the program are as follows:**

- New ceiling issuance: 300.000.000 DH ;
- Face value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on market conditions.
- Underwriter: Crédit du Maroc.

The information dossier approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
  - Nexans Maroc headquarters : Boulevard Ahl Loghlam, Sidi Moumen, 20.400 Casablanca
  - Crédit du Maroc : 48-58 Boulevard Mohammed V, Casablanca
- Available on the CDVM website : [www.cdv.gov.ma](http://www.cdv.gov.ma)

**CDVM Contact:**

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CP/EM/027/2012

*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières