



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November the 16th, 2018

PRESS RELEASE

AMMC Approval of the prospectus regarding MUTANDIS SCA initial public offering

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 16th, 2018, a prospectus related to the initial public offering of MUTANDIS SCA. The offering will be realized through a new shares issuance (Capital increase) and a sale of shares. The Offering has the main following characteristics:

Maximum global offering amount	400 000 140 MAD
Number of new shares to be issued	1 192 686 shares
Number of shares to be sold	1 029 537 shares
Issuance price per share	180 MAD
Nominal value per share	100 MAD
Listing Compartment	1 st tier of the Casablanca Stock Exchange
First admission procedure	Fixed price offering
Subscription period	From the 3 rd to the 7 th of December 2018 included
Placement syndicate	CFG Marchés, Sogecapital Bourse, BMCE Capital Bourse, Upline Securities, Alma Finance Groupe, Artbourse, Atlas Capital Bourse, Attijari Intermédiation, Attijariwafa Bank, Banque Centrale Populaire, BMCE Bank, BMCI, BMCI Bourse, Capital Trust Securities, CDG Capital Bourse, CFG Bank, Crédit Agricole du Maroc, Crédit du Maroc, Crédit du Maroc Capital, CIH Bank, ICF Al Wassit, MENA Capital Partners, M.S.I.N, Société Générale, Valoris Securities, Wafa Bourse.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or who is approached in order to subscribe to the offer;

- Available to the public at :

- MUTANDIS SCA headquarters;
- On demand and within a maximum delay of 48 hours at the premises of the placement syndicate members;

- Available to the public at the headquarters of the Casablanca Stock Exchange and on its website;

- Available on the AMMC website (www.ammc.ma).

CP/EM/033/2018



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