

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on May 30th, 2012, a preliminary simplified prospectus regarding NEXANS's new shares issuance (capital increase) offered, through mutual fund company, exclusively to the company's group employees.

This capital increase will be realized through the issuance of a maximum of 400 000 shares. The price will be determined on July, 9th, 2012.

In Morocco, this offering targets the employees of the following subsidiaries: NEXANS Maroc, SIRMEL and, "Tourets and Emballages du Maroc".

The simplified prospectus is supplemented by the following:

- NEXANS reference document filed with the AMF on the 4 of April 2012, under the number D12-0275;
- The bylaws of the group's international employee shareholding plan (PEGI);
- The prospectuses and bylaws of the Corporate mutual funds (FCPE) "NEXANS PLUS".

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of NEXANS Moroccan subsidiaries and BMCI Finance.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières