

The CDVM informs the public that it has approved, on December the 19th, 2014, the definitive simplified prospectus regarding Nexans new shares issuance, offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: NEXANS Maroc , SIRMEL & Tourets et Emballages du Maroc .

Worldwide, this capital increase will be realized through the issuance of a maximum of 400.000 shares. For Morocco, the Subscription / Cancellation period will take place between the 22th and the 23th of December 2014. The final subscription price is 20,39 € (225,11 DH).

The definitive prospectus is supplemented by the following:

- The Key information Document for investors for the « NEXANS PLUS 2014 » compartment of the "NEXANS PLUS 2014 A " company Fund;
- The bylaws of the "NEXANS PLUS 2014 " company Fund;
- AXA reference document filed with the AMF on the 7th of April 2014 under reference D14-0296;
- The bylaws of the group international shareholding plan (PIAG) for NEXANS.

The entire definitive preliminary prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI and NEXANS aforementioned Moroccan subsidiaries.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières