الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 7th , 2018

PRESS RELEASE

AMMC Approval of a preliminary simplified prospectus regarding NEXANS new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 7th, 2018, a preliminary simplified prospectus regarding Nexans new shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 400 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: "NEXANS Maroc" , " SIRMEL" and " Tourets et Emballages du Maroc".

For Morocco, the reservation period will take place between the 08th and 22nd of May 2018 included. The subscription price will be set on the 20th of June 2018.

The simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « NEXANS PLUS 2018 » compartment of the "NEXANS PLUS 2018 A " company Fund;
- The bylaws of the "NEXANS PLUS 2018 " company Fund;
- AXA reference document filed with the AMF on the 30th of March 2018 under reference D18-0234;
- The bylaws of the group international shareholding plan (PIAG) for NEXANS.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and NEXANS aforementioned Moroccan subsidiaries.

Further, they are accessible on AMMC website: www.ammc.ma

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