



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 25th , 2018

PRESS RELEASE

AMMC Approval of the definitive simplified prospectus regarding NEXANS new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 25th , 2018, the definitive simplified prospectus regarding Nexans new shares issuance, offered exclusively to the company's group employees. The capital increase will be realized through the issuance of a maximum of 400 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: "NEXANS Maroc" , " SIRMEL" and " Tourets et Emballages du Maroc". The subscription/ retraction period will take place on the 26th of June 2018. The subscription price is set at 29.87€(330.02 MAD).

The simplified prospectus is supplemented by the following documents:

- The Key information Document for investors for the « NEXANS PLUS 2018 A » compartment of the "NEXANS PLUS 2018 " company Fund;
- The bylaws of the "NEXANS PLUS 2018 " company Fund;
- The reference document filed with the AMF on the 30th of March 2018 under reference D18-0234;
- The bylaws of the group international shareholding plan (PIAG) for NEXANS.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and NEXANS aforementioned Moroccan subsidiaries. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/016/2018

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma