



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, February 1<sup>st</sup>, 2023

## PRESS RELEASE

### AMMC Approval of a prospectus regarding « NGE » shares offering to the group's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February 1<sup>st</sup>, 2023, a prospectus regarding « NGE » shares offering to the group's employees through the company's mutual fund « FCPE NGE ACTIONNARIAT ».

The minimum subscription price is 50 Euros (553 DH).

In Morocco, this offering targets the employees of NGE Contracting Maroc.

The subscription period will take place, in Morocco, between the 2<sup>nd</sup> and the 10<sup>th</sup> of February 2023 (included).

The prospectus is supplemented by the following:

- NGE's 2021 annual report and the financial report "Comptes Consolidés 2021" published on the website [www.nge.fr](http://www.nge.fr);
- The key information document for investors of the company's mutual fund « NGE ACTIONNARIAT- PART C » filed with the AMF with the reference n°990000114759 and its bylaws ;
- The bylaws of the group international shareholding plan NGE implemented on the October 23<sup>rd</sup> 2018, including its amendment on December 1<sup>st</sup> 2022.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of the Moroccan subsidiary mentioned above, at the website of NGE and at BMCI.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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