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## PRESS RELEASE

### AMMC approval of the simplified prospectus regarding a sale of NGE shares reserved to the group employees

The Moroccan Capital Market Authority (AMMC) informs the public that it has approved, on December the 12<sup>th</sup> 2018, a simplified prospectus regarding a subscription offer to a sale of NGE shares reserved to the group employees.

In Morocco, this offering targets the employees of Générale Routière du Maroc Company.

This operation will be realized through the sale of a maximum of 186 599 shares at a price of 52, 89 Euros (570, 12 MAD).

In Morocco, the subscription period will take place during the 13<sup>th</sup> of December 2018.

The simplified prospectus is supplemented by:

- The Annual Report of 2017 and the consolidated financial statements of 2017 published on the website [www.nge.fr](http://www.nge.fr);
- The Key information Document for investors for the « NGE Actionnariat » company Fund and its bylaw;
- The Key information Document for investors for the « NGE Actionnariat Relais 2018 International » company Fund and its bylaw;
- The bylaws of the group international shareholding plan (PEEI);

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Générale Routière du Maroc and BMCI. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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