الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC approval of the preliminary prospectus regarding NEXANS shares offer reserved to the group employees

Rabat, April 21st,2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 21st 2025, a preliminary prospectus regarding NEXANS shares offer reserved exclusively to the company's group employees.
The capital increase and/or shares transfer will be realized through the issuance of a maximum of 600 000 shares.
In Morocco, this offering targets the employees of the following companies: NEXANS Maroc and SIRMEL.

In Morocco, the reservation period will take place between the 5th and the 22nd of May 2025.
The subscription price will be set on the 20th of June 2025.

The preliminary prospectus is supplemented by the following:
- NEXANS universal registration document filed with the AMF on the 27th of March 2025 under reference D.25-0170;
- The Key information Document for investors: « NEXANS PLUS 2025 » and « NEXANS PLUS 2025 A » and their bylaws;
- The bylaws of the "Plan d'Epargne d'Entreprise de Groupe International".

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of NEXANS subsidiaries in Morocco listed above, at BMCI and on NEXANS's website
Further, they are accessible on AMMC website: www.ammc.ma

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