

Rabat, September 04th, 2020

PRESS RELEASE

AMMC Approval of a preliminary prospectus regarding NEXANS new shares issuance offered to the group employees

The AMMC informs the public that it has approved, on September the 04th, 2020, a preliminary prospectus regarding Nexans new shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 400 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: NEXANS Maroc, SIRMEL, Tourets, Emballages du Maroc and Nexans Interface Maroc.

The reservation period will take place between the 07th and the 17th of September 2020 included.

The subscription price will be set on the 16th of October 2020.

The preliminary prospectus is supplemented by the following:

- Nexans registration universal document filed with the AMF on the 31st of March 2020 under reference D.20-0210;
- The Key information Document for investors for the « NEXANS PLUS 2020 A » compartment of the "NEXANS PLUS 2020" company Fund and its bylaws;
- The Key information Document for investors for the « ACTIONNARIAT NEXANS » company Fund and its bylaws;
- The bylaws of the group international shareholding plan (PEGI).

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and Nexans aforementioned Moroccan subsidiaries, and on Nexan's website.

Further, they are accessible on AMMC website: www.ammc.ma

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Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma