الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⵟⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 23rd, 2022

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding NEXANS new shares Issuance offered for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 23rd 2022, a definitive prospectus regarding NEXANS new shares issuance (capital increase) reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 400 000 shares.

In Morocco, this offering targets the employees of the following companies: NEXANS Maroc, SIRMEL, Tourets et Emballages du Maroc and Nexans Interface Maroc.

The subscription price is 71,14 euros (752,15 dirhams) and the withdrawal/subscription period will take place, in Morocco, between the 24th and 28th of June 2022.

The definitive prospectus is supplemented by the following:

- NEXANS universal registration document filed with the AMF on the 25th of March 2022 under reference D.22-0154;
- The Key information Document for investors : « NEXANS PLUS 2022 » and « NEXANS PLUS 2022 A » and its bylaws ;
- The Key information Document for investors : « ACTIONNARIAT NEXANS » and its bylaws ;
- The bylaws of the "Plan d'Epargne d'Entreprise de Groupe International".

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of NEXANS subsidiaries in Morocco listed above, at BMCI and on NEXANS's website

Further, they are accessible on AMMC website: www.ammc.ma

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