



Notice of Filing

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, The AMMC (Moroccan Capital Market Authority) informs the public that HeidelbergCement has filed with the AMMC, on July the 4th, 2016, a project of a mandatory takeover bid on Ciments du Maroc shares.

Following this filing, The AMMC asked the Casablanca Stock Exchange to suspend trading of Ciments du Maroc shares.

The aforementioned project was filed following the acquisition by HeidelbergCement 45 % of Italcementi's equity from Italmobiliare, thus crossing the 40% threshold of the voting rights of Ciments du Maroc.

Pursuant to the provisions of article 31 of the aforementioned law, the AMMC is allowed a period of 10 days to examine the admissibility of the proposed offer. This period is suspended by the AMMC requests of information.

If the public offer is declared admissible, its main provisions as well as its schedule will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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