

Rabat, January the 31th, 2023

PRESS RELEASE

AMMC Approval of a prospectus related to the Mandatory Takeover Bid on Crédit du Maroc shares launched by Holmarcom Finance Company acting in concert with AtlantaSanad

The AMMC informs the public that it has approved, on January the 31th, 2023, the prospectus related to the Mandatory Takeover Bid on Crédit du Maroc shares launched by Holmarcom Finance Company acting in concert with AtlantaSanad, under the reference VI/EM/003/2023.

The main characteristics of this takeover bid are as follows:

- Number of shares concerned : 1 149 227 shares;
- Offer price : 502 MAD per share;
- Maximum amount of the Offer : 576 911 954 MAD;
- Offer duration : From 08th to 21th february 2023 included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is:

- Accessible to the public at : Crédit du Maroc's headquarters and its website;
- Available on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

CP/EM/003/2023

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