



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITALUX

NOTICE OF FILING

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that ALIKEN, acting in concert with other members of the SEFRIOUI family that are shareholders of Med Paper, has filed with the AMMC (Moroccan Capital Market Authority), on July 14th, 2017, a takeover bid project on MED PAPER.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of MED PAPER shares.

The aforementioned takeover has been filed following the acquisition by ALIKEN of 31,52% of MED PAPER's equity and voting rights. Due to family relationships between M. Anas SEFRIOUI, acting as a representative of ALKIEN, and other members of the SEFRIOUI family that are MED PAPER shareholders, the latter are presumed to be acting in concert with ALIKEN according to article 10 of the aforementioned law. Thus, this acquisition has resulted in the 40% voting right threshold crossing.

In accordance with the provisions of article 31 of the above law, the AMMC is allowed a period of 10 working days, to assess on the admissibility of the proposed offer. This deadline is suspended by information or justification requests by the AMMC.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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