الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 20th, 2023

PRESS RELEASE

AMMC Approval of a prospectus related to the Mandatory Takeover Bid on Sanlam Maroc shares launched by Sanlam Emerging Markets Proprietary Limited, Allianz Europe B.V, Sanlam Allianz Africa Proprietary Limited, and Sanlam Pan Africa Maroc S.A

The AMMC informs the public that it has approved, on December the 20th, 2023, the prospectus related to the Mandatory Takeover Bid on Sanlam Maroc shares launched by Sanlam Emerging Markets Proprietary Limited, Allianz Europe B.V, Sanlam Allianz Africa Proprietary Limited, and Sanlam Pan Africa Maroc S.A, under the reference VI/EM/041/2023.

The main characteristics of this takeover bid are as follows:

- Number of shares concerned : 1 575 607 shares;
- Offer price : 1 320 MAD per share;
- Maximum amount of the Offer : 2 079 801 240 MAD;
- Offer duration : From 28th December 2023 to 12th January 2024 included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is :

- Accessible to the public at : Sanlam Maroc's headquarters and its website;
- Available on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

CP/EM/066/2023

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma