

Rabat, December the 4<sup>th</sup>, 2018

## PRESS RELEASE

### AMMC Approval of a prospectus related to Mandatory Takeover Bid project on TASILF shares launched by Sanlam Emerging Markets Ireland (SEM Ireland), Saham Finances, Saham Insurance (Saham SA), Saham Finances Participations, Saham Assurance, Sanam Holding and M. Said ALJ

The AMMC informs the public that it has approved, on December the 4<sup>th</sup>, 2018, the prospectus related to the Mandatory Takeover Bid project on TASILF shares launched by Sanlam Emerging Markets Ireland (SEM Ireland), Saham Finances, Saham Insurance (Saham SA), Saham Finances Participations, Saham Assurance, Sanam Holding and M. Said ALJ.

The main characteristics of this takeover bid are as follows:

- Number of shares concerned : 1, 556, 911 shares;
- Number of attribution rights concerned : 200 attribution rights;
- Offer price : MAD 24 per share;  
: MAD 200 per attribution right (*cumulated dividends not included*) ;
- Maximum amount of the Offer : MAD 37, 435, 464;
- Offer duration : From 11<sup>h</sup> december to 17<sup>th</sup> december 2018 included.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is:

- Accessible to the public at :
  - Taslif's headquarters : 29, Boulevard Moulay Youssef, Casablanca ;
  - Saham Assurance's headquarters : 216, Boulevard Zerktoni, Casablanca;
- Available at Capital Trust Finance, 50 Boulevard Rachidi, Casablanca;
- Available to the public on the Casablanca stock exchange website.

It is also available on the AMMC website ([www.ammc.ma](http://www.ammc.ma)).

CP/EM/038/2018

### Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : [OperationsFinancieres@ammc.ma](mailto:OperationsFinancieres@ammc.ma)