



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on July the 7th, 2017, a prospectus relating to the buyout offer on AXA CREDIT shares launched by AXA ASSURANCE MAROC.

The buyout offer's main characteristics are as follows:

- Number of targeted shares : 218 422 shares ;
- Buyout offer price: 310 MAD per share ;
- Offer duration: from the 17th to the 28th of July 2017, included.

The approved prospectus is:

- Available to the public at headquarters of :
 - AXA Crédit : 120-122, Avenue Hassan II, Casablanca ;
 - AXA Assurance Maroc : 120-122, Avenue Hassan II, Casablanca ;
 - CFG Bank Corporate Finance: 5-7 rue Ibnou Toufail, Casablanca.
- Available on the AMMC website (www.ammc.ma);
- Available on the website of Casablanca Stock Exchange.

AMMC Contact:

Tel: 05 37 68 89 71

E-mail: OperationsFinancieres@ammc.ma

CP/EM/023/2017