



**Results of the takeover bid on Ciments du Maroc shares launched at the initiative of HeidelbergCement France**

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the AMMC with the results of the mandatory takeover bid launched by HeidelbergCement France on Ciments du Maroc shares following the indirect crossing of the threshold of 40% of the company's voting rights.

This takeover bid was the subject of a prospectus approved by the AMMC on August the 19<sup>th</sup>, 2016 under the reference VI/EM/019/2016, and took place from August 29<sup>th</sup> to September 6<sup>th</sup> 2016 included.

The results of the offer are as follows:

<b>Number of shares targeted by the offer</b>	<b>Targeted % of capital and voting rights</b>	<b>Number of shares tendered to the offer</b>	<b>Tendered % of capital and voting rights</b>	<b>Number of participants</b>	<b>Participation rate</b>
<b>5 441 450</b>	<b>37,69%</b>	<b>3 753</b>	<b>0,03%</b>	<b>15</b>	<b>0,07%</b>

September the 14<sup>th</sup>, 2016

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