

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with the results of the Public Takeover Bid launched by Compagnie Gervais Danone on Centrale Laitière shares.

This takeover bid was the subject of a prospectus approved by the CDVM on March the 27th, 2013 under the reference VI/EM/004/2013, and took place from April 10th to April 26th, 2013 inclusive.

The results of the offer are as follows:

Number of shares targeted by the offer	% of capital and voting rights (targeted)	Number of shares tendered to the offer	% of capital and voting rights (tendered)	Number of participants	Participation rate
588 208	6,24%	20 286	0,22%	54	3,45%

May the 4th, 2013

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières